

Key Figures at a Glance

		01/01 – 30/06/2026	01/01 – 30/06/2025	Change in %
Business volume	€k	4,501,326	3,892,604	15.6
Germany	€k	2,386,813	2,176,211	9.7
France	€k	421,573	381,831	10.4
Benelux	€k	701,971	627,266	11.9
Other Europe	€k	990,969	707,296	40.1
Revenue	€k	3,303,889	2,948,214	12.1
Germany	€k	1,833,922	1,736,240	5.6
France	€k	326,758	311,431	4.9
Benelux	€k	404,442	358,974	12.7
Other Europe	€k	738,767	541,569	36.4
EBITDA	€k	234,172	202,386	15.7
EBIT	€k	149,234	125,522	18.9
Germany	€k	94,371	87,102	8.3
France	€k	8,677	6,711	29.3
Benelux	€k	15,671	13,968	12.2
Other Europe	€k	30,515	17,741	72.0
EBIT margin	%	4.5	4.3	
Germany	%	5.1	5.0	
France	%	2.7	2.2	
Benelux	%	3.9	3.9	
Other Europe	%	4.1	3.3	
EBT	€k	141,836	122,078	16.2
EBT margin	%	4.3	4.1	
Earnings after tax attributable to shareholders of Bechtle AG	€k	102,837	86,531	18.8
Earnings per share	€	0.82	0.69	18.8
Profitability				
Return on equity ¹	%	10.4	9.3	
Cash flow				
Cash flow from operating activities	€k	–101,736	24,209	
Cash flow per share	€	–0.81	0.19	
Employees (as at 30/06)		16,418	15,608	5.2
		30/06/2026	31/12/2025	Change in %
Cash and cash equivalents ²	€k	537,481	452,031	18.9
Working capital	€k	596,011	500,548	19.1
Equity ratio	%	42.3	44.9	

¹ Annualised

² Including time deposits and securities

Review by Quarter 2026

		1st Quarter 01/01 – 31/03	2nd Quarter 01/04 – 30/06	3rd Quarter 01/07 – 30/09	4th Quarter 01/10 – 31/12	FY 2026 01/01 – 30/06
Business volume	€k	2,227,177	2,274,149			4,501,326
Revenue	€k	1,571,691	1,732,198			3,303,889
EBITDA	€k	107,427	126,745			234,172
EBIT	€k	65,179	84,055			149,234
EBT	€k	61,635	80,201			141,836
EBT margin	%	3.9	4.6			4.3
Earnings after tax attrib- utable to shareholders of Bechtle AG	€k	45,040	57,797			102,837