

Key Figures of the Bechtle Group at a glance

		01.01- 31.03.2026	01.01- 31.03.2025	Change in %
Business volume	€k	2,227,177	1,967,133	13.2
Germany	€k	1,170,908	1,074,952	8.9
France	€k	213,540	193,879	10.1
Benelux	€k	384,499	343,905	11.8
Other Europe	€k	458,230	354,397	29.3
Revenue	€k	1,571,691	1,461,036	7.6
Germany	€k	871,367	864,838	0.8
France	€k	175,095	158,966	10.1
Benelux	€k	188,711	166,449	13.4
Other Europe	€k	336,518	270,783	24.3
EBITDA	€k	107,427	95,712	12.2
EBIT	€k	65,179	57,157	14.0
Germany	€k	38,711	35,381	9.4
France	€k	5,531	4,625	19.6
Benelux	€k	8,114	7,156	13.4
Other Europe	€k	12,823	9,995	28.3
EBIT margin	%	4.1	3.9	
Germany	%	4.4	4.1	
France	%	3.2	2.9	
Benelux	%	4.3	4.3	
Other Europe	%	3.8	3.7	
EBT	€k	61,635	55,300	11.5
EBT margin	%	3.9	3.8	
Earnings after taxes of the shareholders of Bechtle AG	€k	45,040	38,870	15.9
Earnings per share	€	0.36	0.31	15.9
Financial data				
Return on equity ¹	%	9.2	8.5	
Key indicators				
Cash flow from operating activities	€k	10,719	-21,007	
Cash flow per share	€	0.09	-0.17	
Number of employees (as of 31.03)		16,496	15,729	4.9
		31.03.2026	31.12.2025	Change in %
Cash and cash equivalents²	€k	372,631	452,031	-17.6
Working capital	€k	530,711	500,548	6.0
Equity ratio	%	45.6	44.9	

1 Annualised

2 Incl. time deposits and securities

Review by quarter 2026

		1st quarter 01.01-31.03	2nd quarter 01.04-30.06	3rd quarter 01.07-30.09	4th quarter 01.10-31.12	FY 2026 01.01-31.03
Business volume	€k	2,227,177				2,227,177
Revenue	€k	1,571,691				1,571,691
EBITDA	€k	107,427				107,427
EBIT	€k	65,179				65,179
EBT	€k	61,635				61,635
EBT margin	%	3.9				3.9
Earnings after taxes of the shareholders of Bechtle AG	€k	45,040				45,040