

Key Figures of the Bechtle Group at a glance

		01.01– 30.09.2025	01.01– 30.09.2024	Change in %
Business volume	€k	5,941,327	5,672,112	+4.7
Revenue	€k	4,536,399	4,489,486	+1.0
IT System House & Managed Services	€k	2,690,572	2,811,127	–4.3
IT E-Commerce	€k	1,845,827	1,678,359	+10.0
EBITDA	€k	326,033	350,187	–6.9
IT System House & Managed Services	€k	216,489	229,268	–5.6
IT E-Commerce	€k	109,544	120,919	–9.4
EBIT	€k	208,999	249,582	–16.3
IT System House & Managed Services	€k	141,016	163,449	–13.7
IT E-Commerce	€k	67,983	86,133	–21.1
EBIT margin	%	4.6	5.6	
IT System House & Managed Services	%	5.2	5.8	
IT E-Commerce	%	3.7	5.1	
EBT	€k	202,551	244,344	–17.1
EBT margin	%	4.5	5.4	
Earnings after taxes attributable to shareholders of Bechtle AG	€k	144,049	174,300	–17.4
Basic earnings per share	€	1.14	1.38	–17.4
Return on equity¹	%	10.3	13.9	
Cash flow from operating activities	€k	149,117	289,439	–48.5
Number of employees (as of 30.09)		16,300	15,608	+4.4
IT System House & Managed Services		11,656	11,793	–1.2
IT E-Commerce		4,644	3,815	+21.7
		30.09.2025	31.12.2024	Change in %
Cash and cash equivalents²	€k	508,339	716,202	–29.0
Working Capital	€k	605,909	560,842	+8.0
Equity ratio	%	47.9	45.4	

¹ Annualised

² Incl. time deposits and securities

Review by quarter 2025

		1st quarter 01.01–31.03	2nd quarter 01.04–30.06	3rd quarter 01.07–30.09	4th quarter 01.10–31.12	FY 2025 01.01–30.09
Business volume	€k	1,967,133	1,925,471	2,048,723		5,941,327
Revenue	€k	1,461,036	1,487,178	1,588,185		4,536,399
EBITDA	€k	95,712	106,674	123,647		326,033
EBIT	€k	57,157	68,365	83,477		208,999
EBT	€k	55,300	66,778	80,473		202,551
EBT margin	%	3.8	4.5	5.1		4.5
Earnings after taxes of the shareholders of Bechtle AG	€k	38,870	47,661	57,518		144,049