Key Figures at a Glance

		01/01 – 30/09/2026	01/01 – 30/09/2025	Change in %
Business volume	**€k**	**6,939,293**	**5,941,327**	**16.8**
Germany	€k	3,763,996	3,316,204	13.5
France	€k	619,794	571,076	8.5
Benelux	€k	1,072,990	938,775	14.3
Other Europe	€k	1,482,513	1,115,272	32.9
Revenue	**€k**	**4,988,283**	**4,536,399**	**10.0**
Germany	€k	2,783,788	2,659,532	4.7
France	€k	465,168	463,910	0.3
Benelux	€k	638,920	558,071	14.5
Other Europe	€k	1,100,407	854,886	28.7
EBITDA	**€k**	**378,036**	**326,033**	**16.0**
EBIT	**€k**	**248,236**	**208,999**	**18.8**
Germany	€k	161,520	142,743	13.2
France	€k	11,706	9,941	17.8
Benelux	€k	25,827	22,562	14.5
Other Europe	€k	49,183	33,753	45.7
EBIT margin	**%**	**5.0**	**4.6**	
Germany	%	5.8	5.4	
France	%	2.5	2.1	
Benelux	%	4.0	4.0	
Other Europe	%	4.5	3.9	
EBT	**€k**	**233,488**	**202,551**	**15.3**
EBT margin	**%**	**4.7**	**4.5**	
Earnings after tax attributable to shareholders of Bechtle AG	**€k**	**166,472**	**144,049**	**15.6**
Earnings per share	**€**	**1.32**	**1.14**	**15.6**
Profitability				
Return on equity [1]	%	11.1	10.3	
Cash flow				
Cash flow from operating activities	€k	–131,201	149,117	
Cash flow per share	€	–1.04	1.18	
Employees (as at 30/09)		**16,583**	**16,300**	**1.7**
		30/09/2026	31/12/2025	Change in %
Cash and cash equivalents [2]	**€k**	**416,112**	**452,031**	**–7.9**
Working capital	**€k**	**695,213**	**500,548**	**38.9**
Equity ratio	**%**	**42.7**	**44.9**	

1 Annualised
2 Including time deposits and securities

Review by Quarter 2026

		1st Quarter 01/01 – 31/03	2nd Quarter 01/04 – 30/06	3rd Quarter 01/07 – 30/09	4th Quarter 01/10 – 31/12	**FY 2026 01/01 – 30/09**
Business volume	€k	2,227,177	2,274,149	2,437,967		**6,939,293**
Revenue	€k	1,571,691	1,732,198	1,684,394		**4,988,283**
EBITDA	€k	107,427	126,745	143,864		**378,036**
EBIT	€k	65,179	84,055	99,002		**248,236**
EBT	€k	61,635	80,201	91,652		**233,488**
EBT margin	%	3.9	4.6	5.4		**4.7**
Earnings after tax attributable to shareholders of Bechtle AG	€k	45,040	57,797	63,635		**166,472**